

**ACCEPTANCE BY THE SUPERVISORY BOARD OF
ULMA CONSTRUCCION POLSKA S.A.
OF THE MANAGEMENT BOARD'S PROPOSAL
FOR THE DISTRIBUTION OF PROFIT FOR THE FINANCIAL
YEAR 2012.**

Current Report No. 11/2013

The Management Board of ULMA Construcccion Polska S.A. hereby announces that at its meeting held on 20 May 2013, the Supervisory Board adopted a resolution on requesting an opinion of the Annual General Meeting as regards the Management Board's proposal for the distribution of profit for the financial year 2012.

The Supervisory Board has approved the Management Board's proposal for the distribution of profit for the financial year 2012, also as regards allocation of PLN **10,511,264.00**, i.e. PLN 2 per share, to the dividend for the Company's shareholders.

The Supervisory Board did not raise any objections to the dividend record date and the dividend payment date proposed by the Management Board. The dividend record date is to fall on 1 July 2013, while the dividend payment date is to fall on 12 July 2013.

Legal basis: Article 38 par. 1 item 11 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities [...] (Journal of Laws No. 33, item 259).

Date: 20 May 2013

Signatures: Andrzej Kozłowski – President of the Management Board